

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 2-YEAR NOTES

Interest Rate:	4 1/4%	Issue Date:	October 31, 2005
Series:	W-2007	Dated Date:	October 31, 2005
CUSIP No:	912828EK2	Maturity Date:	October 31, 2007

High Yield: 4.365% Price: 99.782022

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 56.42%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 43,464,240	\$ 19,189,705
Noncompetitive	810,343	810,343
FIMA (noncompetitive)	0	0
SUBTOTAL	44,274,583	20,000,048 1/
Federal Reserve	6,550,615	6,550,615
TOTAL	\$ 50,825,198	\$ 26,550,663

Median yield 4.342%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.300%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 44,274,583 / 20,000,048 = 2.21

1/ Awards to TREASURY DIRECT = \$581,260,000